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## Electronic Transfer Information for Gifts of Securities

Regions Hospital Foundation is a 501(c)3 non-profit organization and graciously accept gifts of securities, including stocks, or mutual funds that have appreciated in value.

The fair market value of your gift of securities is tax deductible. According to IRS Guidelines, the fair market value is determined by calculating the average of the high and low selling prices on the gift date. The gift date is determined by the date Regions Hospital Foundation takes control of the securities. Upon receipt of your gift of securities, Regions Hospital Foundation will send you a formal acknowledgement letter and courtesy enclosure documenting the gift date, description of the shares, and the fair market value.

Below is the information your broker will need to electronically transmit your gift of securities to Regions Hospital Foundation's account with Baird Private Wealth Management.

### Transfer Details

DTC #0547

Account 55360880 – Regions Hospital Foundation

### Contact

Associate: Lynn Kittelson - 651-365-2184

[LKittelson@rwbaird.com](mailto:LKittelson@rwbaird.com)

### Mailing Address

Baird Private Wealth Management

30 E 7th St Ste 2450

Saint Paul, MN 55101-4973

When possible, please include the following with your submission of securities to Regions Hospital Foundation's account at Baird:

1. Donor name(s)
2. The program/fund you wish to support.

It is also helpful to notify Regions Hospital Foundation in advance of your pending transfer. Regions Hospital Foundation's contact for questions and notification about gifts of stock is:

René V. Rosengren, Donor Information Specialist - Development

(651) 254-5192

[Rene.V.Rosengren@HealthPartners.com](mailto:Rene.V.Rosengren@HealthPartners.com)

640 Jackson St Stop 11202C

Saint Paul, MN 55101-2502